



## Department of Energy

### Washington, DC 20585

### **WEATHERIZATION PROGRAM NOTICE 16-3**

#### **EFFECTIVE DATE: February 10, 2016**

**SUBJECT:** 2016 POVERTY INCOME GUIDELINES AND DEFINITION OF INCOME

**PURPOSE:** To provide Grantees with the 2016 Poverty Income Guidelines and Definition of Income for use in the Low-Income Weatherization Assistance Program (WAP).

**SCOPE:** The provisions of this guidance apply to all Grantees applying for financial assistance under the Department of Energy (DOE) Weatherization Assistance Program.

**LEGAL AUTHORITY:** Title IV, Energy Conservation and Production Act, as amended, authorizes DOE to administer the WAP. All grant awards made under this program shall comply with all applicable laws and regulations including, but not limited to, the WAP Regulations contained in 10 CFR Part 440, as applicable.

**PROCEDURES:** The American Recovery and Reinvestment Act of 2009, Public Law 111-005, signed by the President on February 17, 2009, raised the DOE Weatherization eligibility criterion by striking "150 percent" in both places it appears in Section 412(7) of the Energy Conservation and Production Act (42 U.S.C. 6862(7)) and inserting "200 percent." The annual revision of the U.S. Department of Health and Human Services (HHS) poverty income guidelines was published in the **Federal Register**/Vol. 81, No. 15/Monday, January 25, 2016, on pages 4036-4037. Attached is a table displaying the revised guidelines showing income eligibility limits at 200 percent of the poverty guidelines. Adjusted tables for Alaska and Hawaii are also included. These guidelines are effective as of January 25, 2016, and apply to both farm and non-farm families. The Territories are to select the appropriate set of poverty guidelines and include it in their State Plan for review and approval by DOE prior to use.

Grantees should distribute these tables immediately to their Subgrantees for their use in the Program from the effective date of this guidance until updated in subsequent policy documents. Additionally, this notice provides Grantees with a definition of income for use in the WAP. This guidance continues to reaffirm previous guidance by outlining what is expected to be available in terms of source documentation for review when requested by an outside authority.

**DETERMINING ELIGIBILITY LEVELS:** In determining what eligibility level will be used in its Program, the Grantee may select one of the three levels listed below to be identified as part of the Grantee's Annual Plan. As defined in 10 CFR 440.3, low-income means that income in relation to family size which:

## Weatherization Program Notice 16-3

2

- (1) Is at or below 200 percent of the poverty level determined in accordance with criteria established by the Director of the Office of Management and Budget, except that the Secretary may establish a higher level if the Secretary, after consulting with the Secretary of Agriculture and the Secretary of Health and Human Services, determines that such a higher level is necessary to carry out the purposes of this part and is consistent with the eligibility criteria established for the weatherization program under Section 222(a)(12) of the Economic Opportunity Act of 1964;
- (2) Is the basis on which cash assistance payments have been paid during the preceding twelve month-period under Titles IV and XVI of the Social Security Act or applicable State or local law; or
- (3) If a Grantee elects, is the basis for eligibility for assistance under the Low-Income Home Energy Assistance Act of 1981, provided that such basis is at least 200 percent of the poverty level determined in accordance with criteria established by the Director of the Office of Management and Budget.

**QUALIFIED ALIENS RECEIVING WEATHERIZATION BENEFITS:** Grantees are directed to review guidance provided by HHS under Low-Income Home Energy Assistance Program (LIHEAP). This guidance can be found at <http://aspe.hhs.gov/hsp/immigration/restrictions-sum.shtml>.

**ELIGIBLE RENTAL WEATHERIZATION:** A dwelling unit is eligible for weatherization assistance if it is occupied by a family unit that meets the income guidelines and meets building eligibility. A Subgrantee may weatherize a rental building containing a sufficient percentage of eligible rental dwelling units or a single-family building or a mobile home provided written permission is obtained from the owner or the owner's agent. *See* 10 CFR 440.22(b)



AnnaMaria Garcia  
Director

Weatherization and Intergovernmental Programs Office  
Energy Efficiency and Renewable Energy

Attachment

## Weatherization Program Notice 16-3

3

**DEFINITION OF INCOME**

**A. INCOME:** Income means Cash Receipts earned and/or received by the applicant before taxes during applicable tax year(s) **but not** the Income Exclusions listed below in **Section C**. Gross Income is to be used, not Net Income.

**B. CASH RECEIPTS:** Cash Receipts include the following:

1. Money, wages and salaries before any deductions;
2. Net receipts from non-farm or farm self-employment (receipts from a person's own business or from an owned or rented farm after deductions for business or farm expenses);
3. Regular payments from social security, railroad retirement, unemployment compensation, strike benefits from union funds, worker's compensation, veteran's payments, training stipends, alimony, and military family allotments;
4. Private pensions, government employee pensions (including military retirement pay), and regular insurance or annuity payments;
5. Dividends and/or interest;
6. Net rental income and net royalties;
7. Periodic receipts from estates or trusts; and
8. Net gambling or lottery winnings.

**C. INCOME EXCLUSIONS:** The following Cash Receipts **are not** considered sources of Income for the purposes of determining applicant eligibility:

1. Capital gains;
2. Any assets drawn down as withdrawals from a bank;
3. Money received from the sale of a property, house, or car;
4. One-time payments from a welfare agency to a family or person who is in temporary financial difficulty;
5. Tax refunds;
6. Gifts, loans, or lump-sum inheritances;
7. College scholarships;
8. One-time insurance payments, or compensation for injury;
9. Non-cash benefits, such as the employer-paid or union-paid portion of health insurance;
10. Employee fringe benefits, food or housing received in lieu of wages;
11. The value of food and fuel produced and consumed on farms;
12. The imputed value of rent from owner-occupied non-farm or farm housing;
13. Depreciation for farm or business assets;
14. Federal non-cash benefit programs such as Medicare, Medicaid, Food Stamps, school lunches, and housing assistance;
15. Combat zone pay to the military;
16. Child support, as defined below in **Section E**.;
17. Reverse mortgages; and
18. Payments for care of Foster Children;

## Weatherization Program Notice 16-3

4

**D. PROOF OF ELIGIBILITY:** Grantees and subgrantees are reminded that proof of income eligibility should be included in the client file.

1. **Availability of Supporting Documentation:** For purposes of review and audit, each client file must contain an application from the client that contains the required demographics and income for the entire family living in the residence. The file must also contain evidence provided by the subgrantee that the client is eligible to receive WAP services. This evidence may include, but is not limited to, a memorandum from a third party certification office stipulating the income levels of the family or source documentation for each income source listed on the application. These documents can be stored electronically or retained in hard copy for each client.
2. **Eligibility Determined by Outside Agency/Program:** If income eligibility is determined by an outside agency or program, i.e. Low-Income Home Energy Assistance Program (LIHEAP) or the U.S. Department of Housing and Urban Development (HUD), any document used to determine eligibility, such as a copy of LIHEAP eligibility or a copy of the HUD building list, will suffice as evidence of client eligibility. This document and any related documents must be retained in the client file. The HUD eligible building list can be found at:  
<http://www.energy.gov/eere/wipo/housing-and-urban-development-multifamily-properties-eligible-weatherization-assistance>
3. **Self-Certification:** After all other avenues of documenting income eligibility are exhausted, self-certification is allowable. However, evidence of the various attempts at proving eligibility must be contained in the client file, **including** a notarized statement signed by the potential applicant indicating that he has no other proof of income.

**E. CHILD SUPPORT:** Child Support payments, whether received by the Payee or paid by the Payor, **are not** considered Sources of Income to be added to the payee income or deducted from the payor income for the purposes of determining applicant eligibility.

1. **Payee:** Where an applicant receives Child Support from any state program or individual during an applicable tax year, such assistance **is not** considered income for the purposes of determining eligibility (i.e., where an applicant receives Child Support, he or she **does not** add that amount to his or her calculation of income for purposes of determining eligibility).
2. **Payor:** Where an applicant pays Child Support through a state program and/or to an individual, such assistance **is not** considered a deduction to Income for the purposes of determining eligibility (i.e., where an applicant pays Child Support, he or she **may not** deduct said assistance from his or her calculation of Income for the purposes of determining eligibility).

## Weatherization Program Notice 16-3

5

- F. ANNUALIZATION OF INCOME:** Where an applicant receives income for a part of the applicable tax year, their partial income may be annualized to determine eligibility. *Example:* Applicant A received income during January, February and March. The method of annualizing income to determine eligibility could be multiplied by four to determine the amount of income received during the year. The method of calculating annualized income is to be determined by the Grantee and must be applied uniformly by all subgrantees.
- G. RE-CERTIFICATION:** An applicant must be re-certified when eligibility lapses due to the length of time the applicant was waiting to receive Weatherization services. As a reminder, re-certification of eligibility must occur at least every 12 months. The Grantee must outline the method of determining re-certification in their Annual Plan for approval by DOE.

## Weatherization Program Notice 16-3

6

**2016 POVERTY INCOME GUIDELINES  
CONTIGUOUS STATES U.S. GRANTEES  
EFFECTIVE January 25, 2016**

**INCOME LEVELS**

<b>Size of Family Unit</b>	<b>Threshold</b>	<b>200%</b>
1	\$11,880	\$23,760
2	\$16,020	\$32,040
3	\$20,160	\$40,320
4	\$24,300	\$48,600
5	\$28,440	\$56,880
6	\$32,580	\$65,160
7	\$36,730	\$73,460
8	\$40,890	\$81,780

For families with more than 8 persons, 100% of poverty level increases \$4,160 for each additional person. Therefore, for weatherization at 200% of poverty level, add \$8,320 for each additional person.

**2016 POVERTY GUIDELINES FOR ALASKA**

<b>Size of Family Unit</b>	<b>Threshold</b>	<b>200%</b>
1	\$14,840	\$29,680
2	\$20,020	\$40,040
3	\$25,200	\$50,400
4	\$30,380	\$60,760
5	\$35,560	\$71,120
6	\$40,740	\$81,440
7	\$45,920	\$91,840
8	\$51,120	\$102,240

For families with more than 8 persons, 100% of poverty level increases \$5,200 for each additional person. Therefore, for weatherization at 200% of poverty level, add \$10,400 for each additional person.

## Weatherization Program Notice 16-3

7

**2016 POVERTY GUIDELINES FOR HAWAII**

<b>Size of Family Unit</b>	<b>Threshold</b>	<b>200%</b>
1	\$13,670	\$27,340
2	\$18,430	\$36,860
3	\$23,190	\$46,380
4	\$27,950	\$55,900
5	\$32,710	\$65,420
6	\$37,470	\$74,940
7	\$42,230	\$84,460
8	\$47,010	\$94,020

For families with more than 8 persons, 100% of poverty level increases \$4,780 for each additional person. Therefore, for weatherization at 200% of poverty level, add \$9,560 for each additional person.

Separate poverty guideline figures for Alaska and Hawaii reflect Office of Economic Opportunity administrative practice beginning in the 1966–1970 period. (Note that the Census Bureau poverty thresholds—the version of the poverty measure used for statistical purposes—have never had separate figures for Alaska and Hawaii.) The poverty guidelines are not defined for Puerto Rico or other outlying jurisdictions, as such the U.S. Territories, must indicate in the their Annual Plan which poverty guideline will followed in their service territory.





## DISASTER CERTIFICATION

AGENCY \_\_\_\_\_

CLIENT NAME \_\_\_\_\_

JOB NUMBER \_\_\_\_\_

Prior to any work being performed on your house, the following information must be provided:

- Did you receive any funds from FEMA (disaster money) for damage to your home? (yes or no) \_\_\_\_\_
- Did you receive any funds from FEMA (individual and family grant program) for personal items? (yes or no) \_\_\_\_\_

**ALL FEDERAL FUNDS I HAVE RECEIVED HAVE BEEN SPENT ON ALLOWABLE MEASURES.**

- Did you receive any funds from insurance or other sources because of the disaster damage? (yes or no) \_\_\_\_\_

If yes, please provide a list showing:

- how much money was provided
  - who the money was from
  - what the money was provided for
- 
- Do you plan to continue living in your house? (yes or no) \_\_\_\_\_

I certify that the above information is true to the best of my knowledge.

Signature of Client \_\_\_\_\_

Date Signed \_\_\_\_\_



## **PROCEDURES FOR WEATHERIZING FLOOD-DAMAGED MOBILE HOMES**

Mobile homes manufactured after 1976 receive a Housing and Urban Development (HUD) certification during the manufacturing process. The designation is a 2- by 4-inch red and silver metal tag attached to the back end of the roadside (back door side) of the home. A mobile home damaged by the flood must be checked to ensure that the HUD label is still on the mobile home. If this label has been removed, work is not authorized. These units can be sold only for parts and scrap metal and cannot be sold or represented as a dwelling unit.

Red plastic 4- by 6-inch, "DD Prohibition of Sale" stickers have been placed on homes determined by the Manufactured Housing Department of the Missouri Public Service Commission to be in non-compliance and are not to be offered for sale as a dwelling unit. If this red plastic sticker is found on a mobile home and the HUD label is still attached to the home, the unit has problems that must be repaired but that will not necessarily be considered a total loss. In these cases, contact the Public Service Commission to determine what work must be done in order to make this home safe as a dwelling unit. The HUD label is removed when the unit is deemed to be damaged beyond reasonable repair.

The city or county may also have inspected these units and may have tagged them with some other type of warning. If this is the case, the owner must be informed that the issues must be resolved with that governmental body (city or county) prior to any weatherization work.

The Manufactured Housing Department of the Missouri Public Service Commission has found that homes that have standing water above the floor level usually have received major damage to the load-bearing system of the dwelling. The walls and floor decking of a mobile home are typically glued to the floor joists with water-soluble glue. If the home has been soaked with water above the floor, virtually nothing will be holding the walls and floor together. Repair of all flood-damaged mobile homes manufactured after January 1, 1974, requires recertification that the dwelling has been brought back into compliance with the construction and safety standards to which it was originally manufactured. Therefore, repair of mobile homes manufactured in 1974 or later is impractical for the Weatherization Program if the floor has been water-soaked and is buckled.

Mobile homes manufactured before 1974 are unregulated. Issues involved in repairing and weatherizing these older homes have not been solved. The State would require site-specific approval if a Subgrantee wants to address weatherizing or repairing such a dwelling.

A mobile home that has flood damage to the heating ducts and/or the underbelly area, but which still has the floor decking intact, can possibly be repaired within the normal scope of the Weatherization Program, depending on what else it needs to be properly weatherized. If there are any questions concerning the safety or livability of flood damaged mobile homes, please contact the State.





## **Department of Energy**

### **Washington, DC 20585**

#### **WEATHERIZATION PROGRAM NOTICE 12-07**

#### **SUPERCEDES WPN 08-5**

#### **EFFECTIVE DATE: March 5, 2012**

#### **SUBJECT: REVISED GUIDANCE ON WEATHERIZATION DISASTER PLANNING AND RELIEF**

**PURPOSE:** To provide revised guidance on allowable activities using Department of Energy (DOE) Weatherization Assistance Program (WAP) resources in the event of disasters.

**SCOPE:** The provisions of this guidance relate to Grantees applying for financial assistance under the Department of Energy (DOE) WAP.

**LEGAL AUTHORITY:** Title IV, Energy Conservation and Production Act as amended, authorizes the Department of Energy to administer the Weatherization Assistance Program. (42 U.S.C. § 6861, et. seq.) All grant awards made under this program shall comply with applicable law and regulations including the WAP regulations contained in 10 CFR 440.

**BACKGROUND:** DOE previously released WPN 08-5 which expanded the original guidance issued as WPN 93-12 by including additional opportunities to use WAP resources when a disaster occurs. A review of WPN 08-5 and subsequent oversight of weatherization activities conducted during the Recovery Act period has led DOE to reconsider the additional flexibilities offered in WPN 08-5. This program notice supersedes WPN 08-05.

**PROCEDURES;** Generally, most Grantees have within their respective governmental structure an active Disaster Relief Office whose primary purpose is to address disaster emergencies through a general Disaster Response Plan. When disasters strike, these offices enact their response plans which include an aggressive effort to identify and secure any resources that may be available to assist in the relief. Grantees are reminded that WAP has a very limited role in any disaster response plan. The use of DOE WAP funds is limited to eligible weatherization activities and the purchase and delivery of weatherization materials.

Use of DOE WAP Funds to address disaster related hazards

Allowable expenditures under WAP include: 1) the cost of incidental repairs to an eligible dwelling unit if such repairs are necessary to make the installation of weatherization materials effective and, 2) the cost of eliminating health and safety hazards, elimination of which is necessary before the installation of weatherization materials (10 CFR 440.18(d)(9); 10 CFR 440.18(d)(15)). To the extent that the services are in support of eligible weatherization (or permissible re-weatherization<sup>1</sup>) work, such expenditure would be allowable. For example, debris removal at a dwelling unit so that the unit can be weatherized would be an allowable cost. Debris removal from a dwelling unit that is not to be weatherized would not be an allowable cost. Please note that the \$6,500 per dwelling unit limit continues to apply.

In addition, the regulations require that a Grantee's Weatherization Plan identify and describe the average amount of DOE funds to be used for incidental repairs (10 CFR 440.14(c)(6)(viii)). The grantee must also develop, publish, and implement procedures to ensure that Subgrantees limit expenditure of funds for installation of materials (other than weatherization materials) to abate energy-related health and safety hazards to a list of types of such hazards, permissible abatement measures and their costs necessary (10 CFR 440.16(h)). As such, Grantees should ensure that the limits on the use of WAP funds to address disaster related hazards are included in the approved Grantee Plan.

Weatherization personnel can be paid from DOE funds to perform functions related to protecting the DOE investment. Such activities include: securing weatherization materials, tools, equipment, weatherization vehicles, or protection of local agency weatherization files, records and the like during the initial phase of the disaster response. Using DOE funds to pay for weatherization personnel to perform relief work in the community as a result of a disaster is not allowable.

Local agencies may use weatherization vehicles and/or equipment to help assist in disaster relief provided the WAP is reimbursed according to the DOE Financial Assistance Regulations 10 CFR Part 600.

---

<sup>1</sup>In the event of a declared Federal or State disaster, weatherization crews may return to a unit reported as a completion to DOE that has been "damaged by fire, flood or act of God to be re-weatherized, without regard to date of weatherization". 10 CFR 440.18(f)(2)(ii). Local authorities must deem the dwelling unit(s) salvageable as well as habitable and if the damage to the materials is not covered by insurance or other form of compensation.

Reprioritization of weatherization requests coming from the disaster area

WAP rules require that priority be given to identifying and providing weatherization assistance to elderly persons, persons with disabilities, families with children, high residential energy users, and households with high energy burdens (10 CFR 440.16(b)). However, it would be permissible to consider in households located in the disaster area, as a priority as long as the households are eligible and meet one of the priorities established in regulation and are free and clear of any insurance claim or other form of compensation resulting from damage incurred from the disaster.

**CONCLUSION:** Any previously approved Disaster Response Plans that were developed using WPN 08-5 guidance, as part of the annual Grantee plan or a subsequent amendment, will need to be reviewed and revised as necessary to reflect the changes in this guidance.



AnnaMaria Garcia  
Acting Program Manager  
Office of Weatherization and Intergovernmental Program  
Energy Efficiency and Renewable Energy





**Weatherization Assistance Program Owner/Landlord Agreement  
Owner/Authorized Agent Certification**

Check One: \_\_\_\_\_ Single-Family Unit  
 \_\_\_\_\_ Multi-Family (2 – 4 Units per Building) \_\_\_\_\_ # of Units  
 \_\_\_\_\_ Multi-Family Complex (Five or More Units per Building) \_\_\_\_\_ # of Units

I, \_\_\_\_\_ certify that I am the owner or authorized agent for the property located at  
 (address) \_\_\_\_\_  
 and occupied by (tenant) \_\_\_\_\_

I authorize the (agency) \_\_\_\_\_ to weatherize the unit located above in accord with the following provisions:

1. I agree not to raise the rent on the unit(s) weatherized for a period of two years after weatherization is complete without just cause. Normal just cause for rent increases (i.e. increased costs, other building improvements, etc) are allowable.
2. The tenant will not be evicted (during the two-year period after weatherization) due only to weatherization work completed. Eviction for lease violations is allowable.
3. To the best of my knowledge, the unit listed above has not been weatherized by the Missouri Weatherization Assistance Program.
4. I agree that tenant(s) with utility inclusive rent will receive reductions in rent when utilities are reduced as a result of weatherization.
5. Owner shall not sell premises unless the Buyer agrees to assume all obligations contained in this agreement.
6. If the property is a Multi-Family Complex (more than 5 units per building), I agree to provide a minimum of a twenty-five percent (25%) cash contribution of estimated labor and material project costs before weatherization work can begin on the unit(s).

I am contributing \$ \_\_\_\_\_ towards the labor and material costs incurred toward this Weatherization project.

Are the energy utilities included in the rent? \_\_\_\_\_ YES \_\_\_\_\_ NO

Please enter the total number of people for all vacant / ineligible units not applying individually:

\_\_\_\_\_ # of Units  
 \_\_\_\_\_ # of Elderly (60 and older) \_\_\_\_\_ # of Disabled  
 \_\_\_\_\_ # of Children (19 and younger) \_\_\_\_\_ # of Other

**Owner/Agent's Name:** \_\_\_\_\_ **Telephone:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
 Owner or Authorized Agent

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
 Agency Representative



## Sample Landlord Agreement Cover Letter

Dear \_\_\_\_\_ (landlord/owner)

Your tenant, \_\_\_\_\_ (name of tenant) has applied for Weatherization services through \_\_\_\_\_ (name of agency) for their rental unit. Attached is a form authorizing \_\_\_\_\_ (name of agency) to audit the unit and, if the tenant and property are found eligible, install Weatherization measures that would help make the rental unit more energy efficient. Your signature is required in order for \_\_\_\_\_ (name of agency) to complete Weatherization services including an audit for energy efficiency and the installation of possible measures such as insulation and air sealing, health and safety (carbon monoxide and smoke detectors, ventilation fans, and clean and tune of furnace), and energy efficient lighting.

The measures to be installed will be determined after the energy audit has been performed and information has been entered into an energy audit software program. Any measure installed (other than health and safety) must meet cost-effective requirements as determined from the energy audit software program. Homes and rental units that were previously weatherized after September 30, 1994 are ineligible for additional weatherization services.

If you have information with regard to the section of the form requesting totals for all vacant/ineligible units, please provide it. If not, \_\_\_\_\_ (name of agency) will work with your tenants to obtain this required information. This information is required for all rental units weatherized.

Please note that there is no cost to you unless the applicant resides in a multi-family complex of five or more units per building. While there is no requirement to contribute on rentals of up to four units per building, \_\_\_\_\_ (name of agency) encourages you to consider a voluntary contribution that would be applied to your rental unit(s) being weatherized. This would allow \_\_\_\_\_ (name of agency) to reduce the cost of your rental unit(s) being weatherized and stretch funding to weatherize additional homes in \_\_\_\_\_ (name of agency) service area.

If you have questions regarding your tenant's application for Weatherization services, or the Landlord Agreement Form, please contact \_\_\_\_\_ (name of person to contact) at \_\_\_\_\_ (telephone number), or at \_\_\_\_\_ (email address).

Thank you for considering your tenant's application for Weatherization services.



## LEGAL SERVICES OF MISSOURI

### **Legal Aid of Western Missouri**

1125 Grand Boulevard, #1900  
Kansas City, MO 64106  
Telephone Number: (816) 474-6750  
Website: [www.lawmo.org](http://www.lawmo.org)

Counties served: Andrew, Atchison, Barton, Bates, Benton, Buchanan, Caldwell, Camden, Carroll, Cass, Clay, Clinton, Daviess, DeKalb, Gentry, Grundy, Harrison, Henry, Hickory, Holt, Jackson, Jasper, Johnson, Lafayette, Linn, Livingston, McDonald, Mercer, Morgan, Newton, Nodaway, Pettis, Platte, Putnam, Ray, St. Clair, Saline, Sullivan, Vernon, and Worth

### **Legal Services of Eastern Missouri**

4232 Forest Park Avenue  
St. Louis, MO 63108  
Toll Free Number: 800-444-0514  
Telephone Number: (314) 534-4200  
Website: [www.lsem.org](http://www.lsem.org)

Counties served: Adair, Clark, Franklin, Jefferson, Knox, Lewis, Lincoln, Macon, Marion, Monroe, Montgomery, Pike, Ralls, Schuyler, Scotland, Shelby, St. Charles, St. Louis, City of St. Louis, Warren, and Washington

### **Legal Services of Southern Missouri**

809 N. Campbell Ave.  
Springfield, MO 65802  
Toll Free Number: 800-444-4863  
Telephone Number: (417) 881-0533  
Fax Number: (417) 881-2159  
Website: <http://www.lsosm.org/>

Counties served: Barry, Cedar, Christian, Dade, Dallas, Douglas, Greene, Howell, Laclede, Lawrence, Oregon, Ozark, Polk, Shannon, Stone, Taney, Texas, Webster, Wright, Bollinger, Butler, Cape Girardeau, Carter, Dunklin, Mississippi, New Madrid, Pemiscot, Perry, Ripley, Reynolds, Scott, Stoddard, Crawford, Dent, Gasconade, Iron, Madison, Maries, Phelps, Pulaski, St. Francois, Ste. Genevieve, and Wayne

### **Mid-Missouri Legal Services**

1201 West Broadway  
Columbia, MO 65203  
Toll Free Number: 800-568-4931  
Telephone Number: (573) 442-0116  
Fax Number: (573) 875-0173  
Website: [www.mmls.org](http://www.mmls.org)

Counties served: Audrain, Boone, Callaway, Chariton, Cole, Cooper, Howard, Miller, Moniteau, Osage, and Randolph



E1PY

## LIHEAP - Payment Information

Applicant SSN:                      DCN:                      Agency: A04-EMAA                      County: 094-ST. FRANCOIS

## Applicant Name:

Last: ADAMS

First:

MI:

Fiscal Year (FY): 11

Program Type: EA

		Household Information: (Hide) (Show)					
SSN	DCN	Name (Last, First, MI)	Gender	Birth Date	Disabled	Relationship	
[01]		ADAMS	F	12-01-1971	Yes	Applicant	
[02]		ADAMS	F	06-06-1997	No	Member	

Address 1: PATTERSON

Address 2:

City: FARMINGTON

State: MO

Zip: 63640

Register Date: 12-06-2010

Date Stamp: 12-06-2010

Ineligibility Reason:

Case Category: A

Total Net  
Income: \$134.00

CARS Recoupment: \$0.00

Landlord/Renter: NO

## Primary Supplier Information: (Hide) (Show)

Supplier Name: CITY OF FARMINGTON LIGHT AND WATER  
DEPT

Supplier Number: 121204000

Customer Name: ADAMS

Account Number:

Energy Source: ELECTRIC

Service: THREATENED

Notify Date: 12-10-2010

Response: Y

## Payment Information:

Paid To	Amount	Program Type	Process Date	Check Date	Check Number	Debit/Credit	Reason
121204000	\$212.00	EA	01-01-2011	01-07-2011	L 00160847		

Message: Information Found

Inquiry

E1RG	E1CN	E1MM	E1AP	E1LW	E1WH	E1AC	E1PY	E1RD	E1ES	E1SI	E1SN	E1NS	E1NA	E1MR	E1DR	E1FM	E1UA	E1CD
------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------

E1RG E1MM E1AP E1LW E1WH E1AC E1PY E1RD E1ES E1SI E1SN E1NS E1NA E1MR E1DR E1FM E1SS E1SD

E1CN E1UA E1CD E1PN E1ST E1CA E1CO E1CM E1IR E1UP

S024 SCLR S019





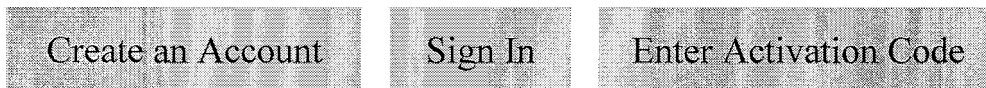
## Steps for Obtaining an On-Line Social Security Benefit Statement Letter

1. To obtain an on-line Social Security Benefit letter the following items are required:

- Internet access
- Valid E-mail address
- Social Security number
- U.S. mailing address
- 18 years of age

2. Go to: [www.ssa.gov/myaccount/](http://www.ssa.gov/myaccount/)

- About half-way down the page, click on the blue box that says "Create an Account"



- On the next page, again click on the blue box that says "Create an Account"
- Check the box next to:

☐ **I agree to the Terms of Service**

- Then click the "Next" button
- Complete the next pages by entering personal data and answering questions
- When complete, a Terms of Service page will appear
- Check the box next to:

☐ **I agree to the Terms of Service**

- Click the "Next button"
- The, "My Account" home page will appear. About half way down the page is a blue line of text that says: "Get a Benefit Verification Letter"
- Clicking anywhere on that line will open another web page with a letter, addressed to that person, which lists all income that the person currently receives from the Social Security Administration
- By clicking on the appropriate button at the top of the page, the letter can be either printed or saved



<b>Form 1040</b>		Department of the Treasury—Internal Revenue Service (100)		<b>2015</b>	OMB No. 1545-0074	IRS Use Only—Do not write or staple in this space.
For the year Jan. 1–Dec. 31, 2015, or other tax year beginning _____, 2015, ending _____, 20						
Your first name and initial		Last name		Your social security number		
If a joint return, spouse's first name and initial		Last name		Spouse's social security number		
Home address (number and street). If you have a P.O. box, see instructions.				Apt. no.		▲ Make sure the SSN(s) above and on line 6c are correct.
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions).						
Foreign country name		Foreign province/state/country		Foreign postal code		<b>Presidential Election Campaign</b> Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. <input type="checkbox"/> You <input type="checkbox"/> Spouse
<b>Filing Status</b> 1 <input type="checkbox"/> Single    2 <input type="checkbox"/> Married filing jointly (even if only one had income)    3 <input type="checkbox"/> Married filing separately. Enter spouse's SSN above and full name here. ▶    4 <input type="checkbox"/> Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶    5 <input type="checkbox"/> Qualifying widow(er) with dependent child						
<b>Exemptions</b> 6a <input type="checkbox"/> Yourself. If someone can claim you as a dependent, do not check box 6a.    b <input type="checkbox"/> Spouse						
If more than four dependents, see instructions and check here ▶ <input type="checkbox"/>		<b>c Dependents:</b>		(2) Dependent's social security number	(3) Dependent's relationship to you	(4) <input type="checkbox"/> If child under age 17 qualifying for child tax credit (see instructions)
		(1) First name	Last name			
		<b>d Total number of exemptions claimed</b>		Add numbers on lines above ▶		
<b>Income</b> 7 Wages, salaries, tips, etc. Attach Form(s) W-2    7a    8a Taxable interest. Attach Schedule B if required    8b    9a Ordinary dividends. Attach Schedule B if required    9b    10 Taxable refunds, credits, or offsets of state and local income taxes    10    11 Alimony received    11    12 Business income or (loss). Attach Schedule C or C-EZ    12    13 Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ <input type="checkbox"/> 13    14 Other gains or (losses). Attach Form 4797    14    15a IRA distributions    15a    15b Taxable amount    15b    16a Pensions and annuities    16a    16b Taxable amount    16b    17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E    17    18 Farm income or (loss). Attach Schedule F    18    19 Unemployment compensation    19    20a Social security benefits    20a    20b Taxable amount    20b    21 Other income. List type and amount    21    22 Combine the amounts in the far right column for lines 7 through 21. This is your total income ▶    22						
<b>Adjusted Gross Income</b> 23 Educator expenses    23    24 Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ    24    25 Health savings account deduction. Attach Form 8889    25    26 Moving expenses. Attach Form 3903    26    27 Deductible part of self-employment tax. Attach Schedule SE    27    28 Self-employed SEP, SIMPLE, and qualified plans    28    29 Self-employed health insurance deduction    29    30 Penalty on early withdrawal of savings    30    31a Alimony paid    31a    31b Recipient's SSN ▶    31b    32 IRA deduction    32    33 Student loan interest deduction    33    34 Tuition and fees. Attach Form 8917    34    35 Domestic production activities deduction. Attach Form 8903    35    36 Add lines 23 through 35    36    37 Subtract line 36 from line 22. This is your adjusted gross income ▶    37						
For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.    Cat. No. 11320B    Form <b>1040</b> (2015)						

For the purposes of this program, a self-employed person will be defined as one who has income as an owner or partner in a business, or from rental real estate, royalties, or farming, reported on any of lines 12, 14, 17, or 18 on their 2014 Federal Form 1040 tax return. When a household member is self-employed, use line 22 on their Federal Form 1040 as the total annual income for that household member. No other income documentation is required for that household member. If it is a joint tax return, line 22 will serve as the total annual income for both persons listed at the top of the tax return.